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Tareno Global Water Solutions Fund launches new Impact share class

The Tareno Global Water Solutions Fund is launching a new Impact share class as of January 19, 2021. 25% of the management fee of this share class will go to charitable projects that give people in third world countries access to clean drinking water.

Investors can thus make a direct and measurable contribution to SDG 6 *Clean Water and Sanitation,* in addition to the indirect impact through the fund's sustainability approach. Tareno as fund manager doubles the investor's share, so that a total of 0.225% p.a. benefits the fight against global water scarcity.



Water - An investment for the future

The Boutique Fund is a pioneer in the investment theme of water. It has been focusing on improving water supply and quality since 2007. The theme fund impresses with a unique investment universe and a consistent and innovative investment process that places high demands on companies in terms of quality and sustainability. In November 2020, the fund was awarded the prestigious FNG label with two out of three stars for its sustainability approach for the third time in row.

Inevitable global megatrends such as population growth, climate change, urbanization and technological change mean there is huge demand potential for water companies. The above-average predictability of future returns means long-term, attractive investment opportunities for investors that are likely to last for decades (I USD: +20.5% in 2020).

Cooperation with experienced partners

For the Impact project, Tareno has chosen to work with two external partners, Waterkiosk and Villagepump, both of which have many years of experience in this field. The Swiss foundation Waterkiosk focuses primarily on schools and hospitals in Tanzania, where it installs solar-powered water treatment systems. The Dutch company Villagepump installs its specially developed water purification system in remote villages in various countries in Asia and Africa.

Both organizations focus on long-term and sustainable improvement of living conditions and take great care to involve the local population in the projects from the very beginning. They use the sun as an energy source and rely on simple and low-maintenance technologies.



Tareno Ltd

Tareno Ltd was founded in 2000 as a public limited company and is owned by private shareholders. With over thirty employees and CHF 2.5 billion in assets under management, it is one of the largest independent asset management companies in Switzerland. With a representative office in Zurich and a subsidiary in Luxembourg, Tareno is present in important financial centers in Switzerland and Europe. Tareno Ltd is directly regulated by the FINMA (Swiss Financial Market Supervisory Authority) and was awarded the title of Best Asset Manager in Switzerland 2020 by the "Bilanz".



Contact



In June 2020, Sybille Wyss took over the role of CEO at Tareno Ltd. The graduate in business economics is thus one of the few women at the head of a large independent asset manager. From 2012 to 2020, Sybille Wyss was Chief Investment Officer of Tareno Ltd and built up the Portfolio Management and Asset Management division. She has managed the Tareno Global Water Solutions Fund as Co-Fund Manager since the fund was launched in 2007 and as Fund Manager since September 2018.

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